SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13G/A

Under the Securities Exchange Act of 1934

(Amendment No. 1)*

BGC Group, Inc.

(Name of Issuer)

Class A Common Stock, \$0.01 par value per share

(Title of Class of Securities)

088929104

(CUSIP Number)

December 31, 2023

(Date of event which requires filing of this statement)

Check the appropriate box to designate the rule pursuant to which this Schedule 13G is filed:

 \boxtimes Rule 13d-1(b) \square Rule 13d-1(c)

 \square Rule 13d-1(d)

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*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes)

| | CUSIP No. | 088929104 |
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| 1 | NAMES OF REPORTING PERSONS Rubric Capital Management LP | | | | |
|--|--|---|----------------|--|--|
| 2 | CHECK THE AP | PROPRIATE BOX IF A MEMBER OF A GROUP | (a) □ (b) □ | | |
| 3 | SEC USE ONLY | | | | |
| 4 | CITIZENSHIP OR PLACE OF ORGANIZATION State of Delaware | | | | |
| | 5 | SOLE VOTING POWER 0 | | | |
| NUMBER OF SHARES BENEFICIALLY | 6 | SHARED VOTING POWER 20,000,000 shares of Class A Common Stock | | | |
| OWNED BY EACH REPORTING PERSON WITH | 7 SOLE DISPOSITIVE POWER 0 | | | | |
| | 8 | SHARED DISPOSITIVE POWER | | | |
| | | 20,000,000 shares of Class A Common Stock | | | |
| 9 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON | | | | |
| | 20,000,000 shares of Class A Common Stock | | | | |
| 10 | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES | | | | |
| 11 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 5.17% | | | | |
| 12 | TYPE OF REPORTING PERSON PN, IA | | | | |

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| | | |

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| 1 | NAMES OF REPORTING PERSONS David Rosen | | | | |
|---|--|--|--|--|--|
| 2 | CHECK THE AP | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) (b) | | | |
| 3 | SEC USE ONLY | | | | |
| 4 | CITIZENSHIP OR PLACE OF ORGANIZATION United States of America | | | | |
| | 5 | SOLE VOTING POWER 0 | | | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 6 SHARED VOTING POWER 20,000,000 shares of Class A Common Stock | | | | |
| | 7 SOLE DISPOSITIVE POWER 0 | | | | |
| | 8 | SHARED DISPOSITIVE POWER | | | |
| | | 20,000,000 shares of Class A Common Stock | | | |
| 9 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON | | | | |
| | 20,000,000 shares of Class A Common Stock | | | | |
| 10 | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES | | | | |
| 11 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 5.17% | | | | |
| 12 | TYPE OF REPORTING PERSON IN | | | | |

13G/A

| Item 1(a). | NAME OF ISSUER: | | | | | | |
|------------|--|--|--|--|--|--|--|
| | The name of the issuer is BGC Group, Inc. (the "Issuer"). | | | | | | |
| Item 1(b). | ADDRES | SS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES: | | | | | |
| | The Issuer's principal executive offices are located at 499 Park Avenue, New York, NY 10022. | | | | | | |
| Item 2(a). | NAME OF PERSON FILING: | | | | | | |
| | This state | ment is filed by: | | | | | |
| | (i) | Rubric Capital Management LP (" <u>Rubric Capital</u> "), the investment adviser to certain investment funds and/or accounts (collectively, the " <u>Rubric Funds</u> ") that hold the shares of Class A Common Stock (as defined in Item 2(d) below) reported herein; and | | | | | |
| | (ii) | David Rosen (" <u>Mr. Rosen</u> "), Managing Member of Rubric Capital Management GP LLC, the general partner of Rubric Capital. | | | | | |
| | The foregoing persons are hereinafter sometimes collectively referred to as the "Reporting Persons." | | | | | | |
| | The filing of this statement should not be construed as an admission that any of the forgoing persons or any Reporting Person i purposes of Section 13 of the Act, the beneficial owner of the Shares reported herein. | | | | | | |
| Item 2(b). | ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE: | | | | | | |
| | The address of the principal business office of each of the Reporting Persons is 155 East 44th St, Suite 1630, New York, NY 10017. | | | | | | |
| Item 2(c). | CITIZENSHIP: | | | | | | |
| | Rubric Capital is a Delaware limited partnership. Mr. Rosen is a citizen of the United States of America. | | | | | | |
| Item 2(d). | TITLE OF CLASS OF SECURITIES: | | | | | | |
| | Class A C | ommon stock, \$0.01 par value per share (the "Class A Common Stock"). | | | | | |
| Item 2(e). | CUSIP N | UMBER: | | | | | |
| | 088929104 | | | | | | |

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|--|--|--|-------------|--|-------------|--|
| Item 3. | IF THIS STATEMENT IS FILED PURSUANT TO RULES 13d-1(b) OR 13d-2(b) OR (c), CHECK WHETHER T PERSON FILING IS A: | | | | | |
| | (a) | | Broker or o | lealer registered under Section 15 of the Act, | | |
| | (b) | \Box Bank as defined in Section 3(a)(6) of the Act, | | | | |
| | (c) \Box Insurance Company as defined in Section 3(a)(19) of the Act, | | | | | |
| | (d) Investment Company registered under Section 8 of the Invest | | | | | nt Company Act of 1940, |
| | | | | nent adviser in accordance with Rule 13d-1(b)(1 | l)(ii)(E) |); |
| | | | | Benefit Plan or Endowment Fund in accordance with Rule 13d-1(b)(1)(ii)(F), | | |
| | (g) ⊠ Parent Holding Company or control person in accordance with Rule 13d-1(b)(1)(ii)(G), (h) □ Savings Association as defined in Section 3(b) of the Federal Deposit Insurance Act, | | | | | ule 13d-1(b)(1)(ii)(G), |
| | | | | | | posit Insurance Act, |
| | (i) | | | lan that is excluded from the definition of an inv Company Act; | vestme | nt company under Section 3(c)(14) of the |
| | (j) | | A non-U.S | institution in accordance with Rule 13d-1(b)(1) |)(ii)(J); | ; |
| | (k) | | Group, in a | accordance with Rule 13d-1(b)(1)(ii)(K). | | |
| If filing as a non-U.S. institution in accordan institution: | | | | tion in accordance with Rule 13d-1(b)(1)(ii)(J), | please | specify the type of |
| Item 4. | OWNE | OWNERSHIP. | | | | |
| | | The information required by Items 4(a) - (c) is set forth in Rows 5 - 11 of the cover page for each of the Reporting Persons and is incorporated herein by reference. | | | | |
| | Class A | The percentage set forth in Row (11) of the cover page for each of the Reporting Persons is based on the 386,790,893 shares of Class A Common Stock outstanding as of November 7, 2023, as reported in the Issuer's Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2023 filed with the Securities and Exchange Commission on November 9, 2023. | | | | |
| Item 5. | OWNE | OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS. | | | | |
| | Not app | licable. | | | | |
| Item 6. | OWNE | OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON. | | | IER PERSON. | |
| | See Iter | n 2. | | | | |
| Item 7. | | | | CLASSIFICATION OF THE SUBSIDIARY V PARENT HOLDING COMPANY. | WHIC | H ACQUIRED THE SECURITY BEING |
| | Not app | licable. | | | | |

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|---------------------|---|-------|-------------------|--|--|--|
| Item 8. | IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP. | | | | | |
| | Not applicable. | | | | | |
| Item 9. | NOTICE OF DISSOLUTION OF GROUP. | | | | | |
| | Not applicable. | | | | | |
| Item 10. | CERTIFICATION. | | | | | |
| | Each of the Reporting Persons hereby makes the following certification: | | | | | |
| | By signing below the Reporting Person certifies that, to the best of its knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect. | | | | | |

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SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

DATED: February 12, 2024

RUBRIC CAPITAL MANAGEMENT LP

By: /s/ Michael Nachmani Name: Michael Nachmani Title: Chief Operating Officer

/s/ David Rosen
DAVID ROSEN